

10 RULES TO SUCCESSFULLY MANAGE CHANGE

Michelle Frisque January 25, 2023

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DON'T "CONFUSE THE STRENGTH OF YOUR DESIRE FOR CHANGE WITH THE PROBABILITY OF SUCCESS."



- 1. MAKE (SOMEONE OR SOMETHING) DIFFERENT; ALTER OR MODIFY.
- 2. REPLACE (SOMETHING) WITH SOMETHING ELSE, ESPECIALLY SOMETHING OF THE SAME KIND THAT IS NEWER OR BETTER; SUBSTITUTE ONE THING FOR (ANOTHER).



IT IS HOW WE PREPARE, SUPPORT AND HELP INDIVIDUALS, TEAMS AND THE ORGANIZATION THROUGH CHANGE.

What is change management?

RULE #1: MAKE THE BUSINESS CASE FOR THE CHANGE

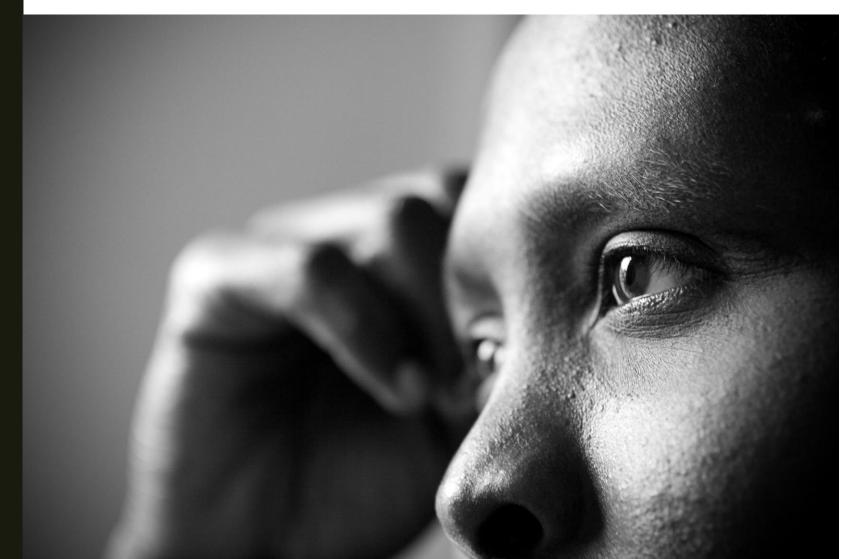
Why We Are Making The Change

1. Why are we making this change?

2. How does this align with our organization's mission and strategic goals?

3. How will this change make things better for the organization?

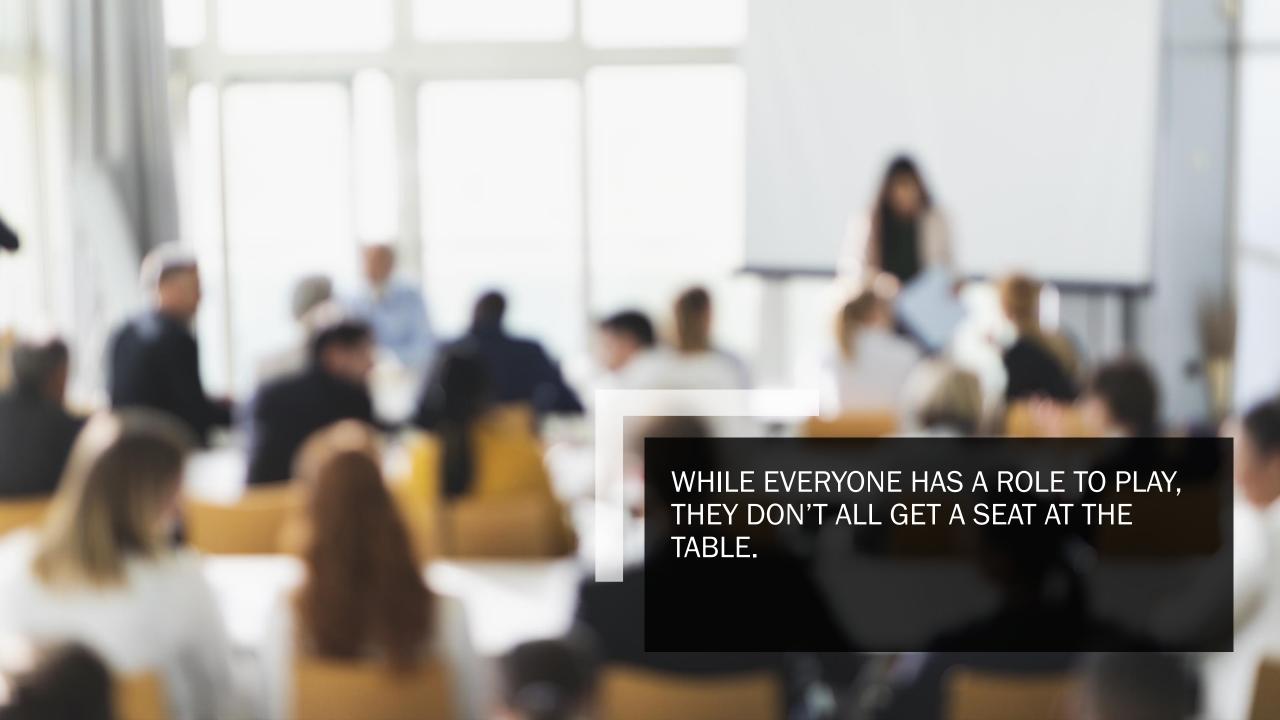
Why We Are Making The Change



4. How will "I" be impacted?

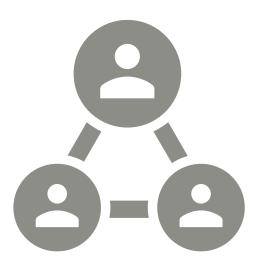
5. How will this make it better for "me"?

RULE #2: MAKE SURE EVERYONE KNOWS WHAT ROLE THEY PLAY





Implementation Team

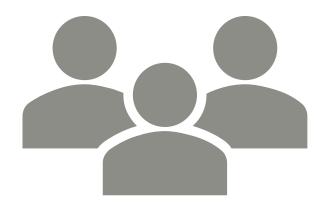


- Accountable for successfully achieving the organizational goal of implementing the change.
- Identify and work with the individuals and/or teams needed to make the change.
- Assess, identify and mitigate risks, obstacles, and concerns that can impede successful implementation.
- Work with key stakeholders to craft messages as part of an ongoing communication plan.
- Help identify training, knowledge, policies, skills, and resources needed to close the gaps.

Senior Leadership



- Actively advocate for the change.
- Champion the project across the organization.
- Actively participate.
- Ensure the teams they lead are on board and understand how the change affects and benefits them.
- Make resources available.
- Regularly communicate about the change.

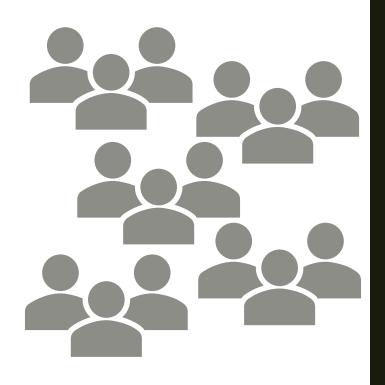


Supervisors, Managers and Team Leads

- Ensure their team is on board, engaged, and understands how the change affects and benefits them.
- Make resources available that are needed to make the change.
- Regularly discuss the change with their staff and answer questions related to it.
- Be open to ideas and suggestions on improving processes and procedures to save staff time and/or improve patron services.
- Escalate issues with the implementation team if necessary.
- Work with their team to evaluate and update workflows and policies that work with the new system.

Change Agents

- People within the organization.
- Make change happen by inspiring and influencing others.
- People you turn to when you want to transform how the organization operates.
- They openly help promote, champion, enable and support change.
- They actively work behind the scene to make the change happen.
- Their support can be used to inspire and influence others to come on board and support the change.

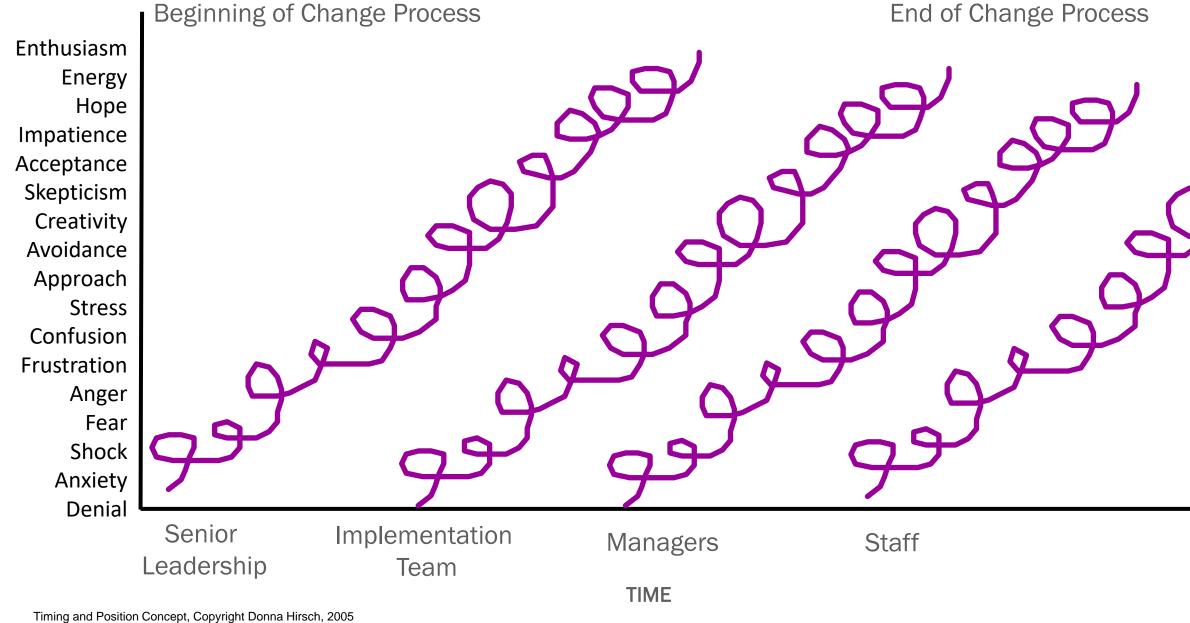


Stakeholders

- People who are changing.
- Process focuses on the individuals and groups who are impacted by the change.
- Need clear guidance on their role during the change.
- Because they are not guiding or leading the change, they have a need to be heard.
- Want to be included in the process and have ideas to share.

RULE #3: WE ARE ALL PROCESSING THE CHANGE AT DIFFERENT TIMES

Hirsch Timing and Position Chart



RULE #4: COMMUNICATION IS KEY









RULE #5: NEVER LET A GOOD CHANGE GO TO WASTE

WHEN EVERYTHING IS GOING SMOOTHLY, IT'S OFTEN HARD TO CHANGE THINGS.

Bridges, William and Susan Bridges. (2016) Managing Transitions: Making the Most of Change.

What workflows need to be redesigned?

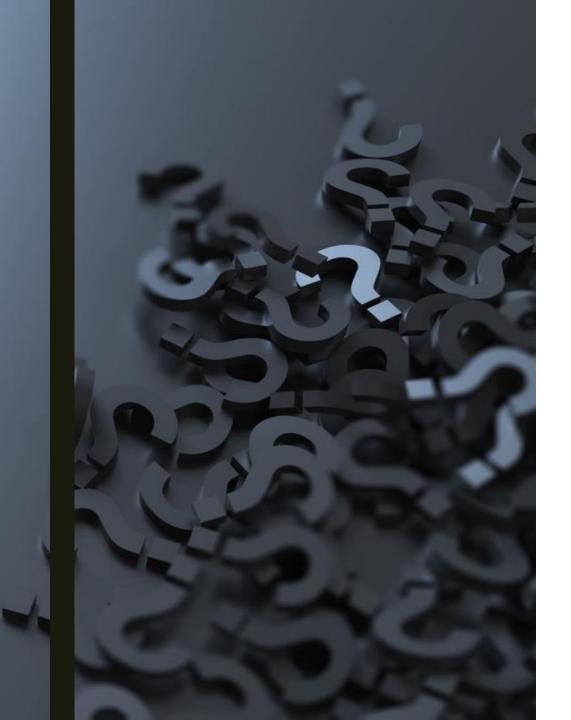
What new policies or procedures should you explore and implement?

What existing policies need to be reinforced?

What should you stop doing?

Changes to Consider

RULE #6: BE FLEXIBLE AND EMBRACE AMBIGUITY



What people think the change process should look like.



What the change process really looks like.

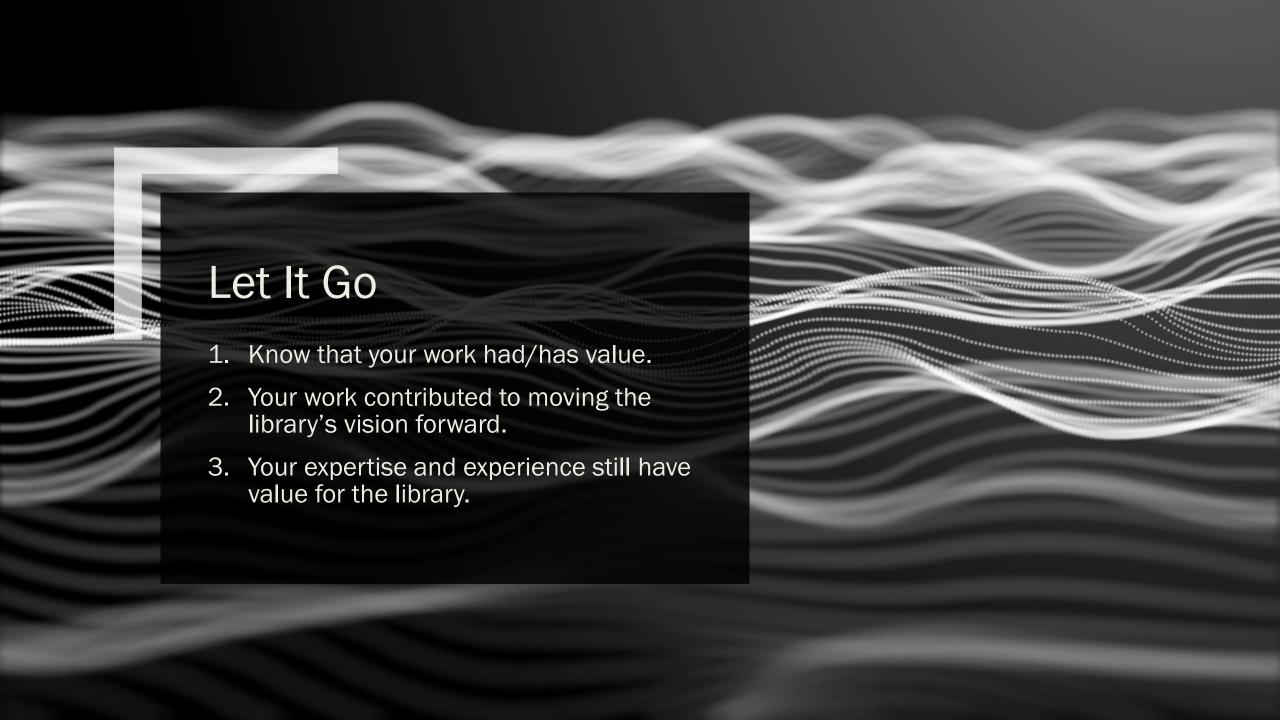
Things you don't know that you don't know.

Things you know that you don't

know.

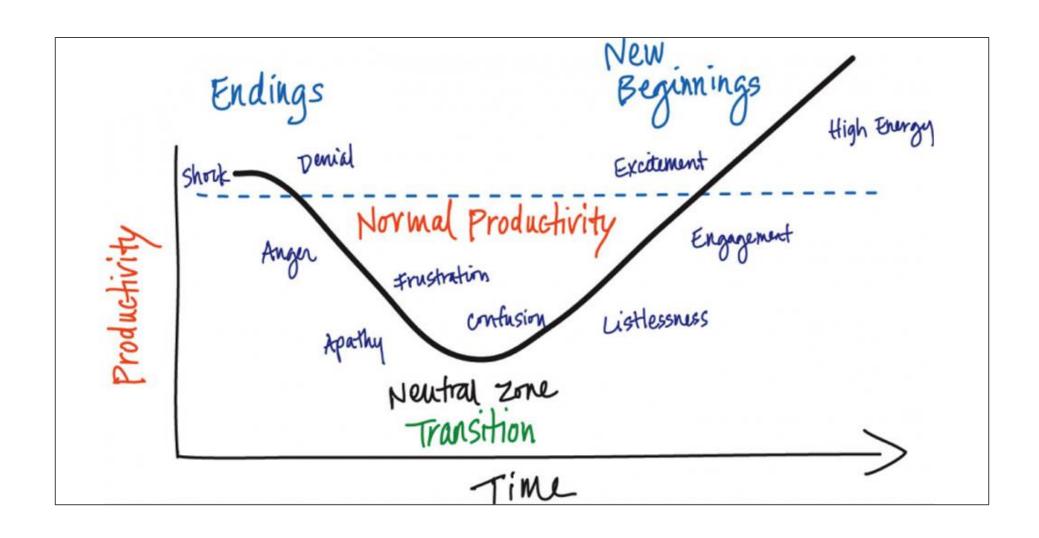
Things you know that you know.

RULE #7: RECOGNIZE WHAT IS BEING LOST



RULE #8: CHANGE TAKES A LOT LONGER THAN YOU THINK

The Dip



RULE 9: IDENTIFY SUCCESS IN TANGIBLE AND MEASURABLE WAYS



RULE #10: REFLECT



- What did we do well?
- What would we change if we did this again?
- What areas can be improved upon?
- What did we learn about the organization, the people we work with, and the community we serve?
- How can we use these insights on other projects?
- What are the next steps?

10 Rules to Successfully Manage Change

- 1. Make the business case for change
- 2. Make sure everyone knows what role they play
- 3. We are all processing the change at different times
- 4. Communication is key
- 5. Never let a good change go to waste
- 6. Be flexible and embrace ambiguity
- 7. Recognize what is being lost
- 8. Navigating change takes a lot longer than you think
- 9. Identify success in tangible and measurable ways
- 10. Reflect

THE BEST-SELLING GUIDE TO DEALING WITH THE HUMAN SIDE OF ORGANIZATIONAL CHANGE

Managing
MAKING THE MOST OF CHANGE
Transitions

William Bridges, PhD with Susan Bridges
Author of the best-selling Transitions

Foreword by PATRICK LENCIONI, best-selling author of The Five Dysfunctions of a Team

Managing Transitions:
Making the Most of
Change

by William Bridges, PhD and Susan Bridges



QUESTIONS

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